
Section 708A Notice

MSM Corporation International Limited (“**MSM**” or “**the Company**”) (ASX: MSM) advises that it has allotted 171,776 fully paid ordinary shares (Shares) to employees following the completion of vesting conditions pursuant to the Company’s Stock Incentive Plan.

As required under section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that;

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company), and section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

An Appendix 3B reflecting the revised capital structure following the issue of the securities was released on 24 March 2017.

For and on behalf of the Board.

Adam Wellisch
Chairman

About MSM

MSM Corporation International Limited is a digital technology and media entertainment company that, via the first product offering, Megastar, will launch the world's richest online, mobile-first, talent discovery competition platform.

Megastar is the world’s first entertainment and global talent competition app, where one contestant will win USD 1 million. The winner is chosen by Fans and celebrity judges who follow the competition and vote in the Megastar app.